**CONSENT TO DISCLOSURE OF TAX RETURN INFORMATION – GENERAL**

**[Name]**

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose your tax return information to third parties for purposes other than the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for three years from the date of signature.

**Please complete:**

* Purpose for forwarding information:

* Name(s) or Entity and address(es) to whom the information is being disclosed:
* Duration of Consent: Three Years

By signing this consent, you authorize us:

* To obtain any necessary tax or financial information necessary for tax preparation or planning, and
* To share any information regarding your tax return with the above individual or entity including providing a complete copy of your tax return, if necessary.

If you wish to limit this consent to specific forms or schedules of your return or to limit this consent in any other fashion, please provide details below:

|  |  |  |
| --- | --- | --- |
|  |  |  |
|  |  |  |

I, [Name], authorize Scribner, Cohen and Company, S.C. to disclose tax return information for current, prior, and future tax years to the individual or entity listed above. This consent expires three years from date of signature.

Signature: Date:

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email to: [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov).

Last updated 12-31-20